

## Medical reimbursement

This checklist will guide you through the process of requesting a medical reimbursement. If your plan includes a fitness or weight loss benefit, please use the e-forms on the member portal under “Track costs and claims” to request a reimbursement.

*I have completed or attached the following:*

**Signed member reimbursement form with all sections clearly completed. This form is on the next page.**

**For medical claims, an itemized provider bill that includes:**

1. Provider information:
  - Provider name
  - Provider address
  - National Provider Identifier and/or Provider Tax Identification Number
2. Patient’s name
3. Date(s) of service
4. Itemized charges for each date of service and type of service received
5. Procedure codes (CPT/HCPCS/Revenue codes) for all services received
6. Number of units billed for each procedure code (CPT/HCPCS/Revenue Code)
7. Diagnosis code(s) for services received
8. If the claim is for services received outside of the United States, please include the name of the foreign currency (for example: Euros, Pesos, British Pounds, etc.)

**For prescription drug claims, an itemized pharmacy receipt that includes:**

- National drug code
- Name of drug
- Date dispensed
- Quantity dispensed
- Name of prescribing physician

**Proof of payment:**

- Credit or debit card statement
- Financial statement that includes a copy of the front and back of canceled check issued to the provider
- Receipt of payment by provider for cash payments (all cash payments must include proof of source of funds such as wire transfer, travelers check receipt, or bank statement)

Mass General Brigham Health Plan may contact providers to validate services rendered and/or payment amounts.

Most completed reimbursement requests are processed within 30 days. Incomplete requests and requests for services rendered outside of the United States may take longer. Mass General Brigham Health Plan will contact providers to validate services rendered and/or payment amounts.

Questions about this form? Call the customer service number on the back of your member ID card, email [customerservice@allwayshealth.org](mailto:customerservice@allwayshealth.org), or visit [Member.MassGeneralBrighamHealthPlan.org](https://Member.MassGeneralBrighamHealthPlan.org) to chat with a customer service professional.

# Member Reimbursement Claim Form for Medical Services



1. Complete this form and checklist to request reimbursement when a provider bills you directly for a covered service.
2. Requests must be submitted within 12 months of the date of service.
3. Complete one form per family member and one form per claim.
4. Keep a copy of all receipts and documents for your records.

Mass General Brigham Health Plan reserves the right to request further information to support your claims.

A. Patient and Subscriber (Plan Holder) Information		
1. Patient Member ID	2. Patient Name <small>FIRST LAST MIDDLE INITIAL</small>	3. Patient Date of Birth <small>MONTH DAY YEAR</small>
4. Patient Address		
5. Relationship to Subscriber <input type="checkbox"/> Subscriber <input type="checkbox"/> Child <input type="checkbox"/> Dependent <input type="checkbox"/> Spouse <input type="checkbox"/> Other (specify) _____		
6. Subscriber ID Number <i>if different from patient</i>	7. Subscriber Name <small>FIRST LAST MIDDLE INITIAL</small>	
8. Employer Name <i>if group insurance</i>	9. Subscriber Date of Birth <small>MONTH DATE YEAR</small>	
10. Secondary Coverage: Does the Patient have other insurance? <input type="checkbox"/> Yes <input type="checkbox"/> No Name and ID number of the plan: _____		11. Was this claim due to an accident? <input type="checkbox"/> Yes <input type="checkbox"/> No

B. Provider or Hospital Information		
12. Provider's Name	13. Contact Person <i>if available</i>	14. Provider Phone Number
15. Provider Address		16. Outside the USA In what country was the patient seen? _____ In what language was the bill written? _____ In what currency was the bill paid? _____

C. Description of Services		
17. Type of Service, <i>please check the type of service that was rendered</i>		
<input type="checkbox"/> Office visit <input type="checkbox"/> Inpatient hospital care <input type="checkbox"/> Emergency room visit	<input type="checkbox"/> Inpatient surgery <input type="checkbox"/> Outpatient surgery <input type="checkbox"/> Lab or x-ray services	<input type="checkbox"/> Covered prescription drugs <input type="checkbox"/> Medical supplies <input type="checkbox"/> Other _____ _____ _____
18. Please describe what you were seen for/diagnosis. (e.g., broken limb, sore throat, earache, etc.)		
19.		
Date(s) of service	Description of procedures, services, or supplies provided	Amount paid
Please indicate total amount paid for services, include total in foreign currency and the U.S. equivalent if necessary _____		

20. Did you have a COVID-19 lab test?  
If yes, please select only one option below. **Required if you answered yes.**

<input type="checkbox"/> I had possible exposure to COVID-19 or was exposed to someone who has COVID-19.	<input type="checkbox"/> I was tested for return-to-work purposes.
<input type="checkbox"/> I was tested because I have exhibited symptoms of COVID-19.	<input type="checkbox"/> I was tested for return-to-school purposes.
<input type="checkbox"/> I was tested, but have not been exposed and have not exhibited symptoms related to COVID-19 (asymptomatic).	<input type="checkbox"/> I was tested for travel purposes.

Please mail or fax this form and all documentation to:

**Mass General Brigham  
Health Plan Claims  
Processing  
399 Revolution Drive  
Suite 810  
Somerville, MA 02145  
Fax: 617-526-1902**

I hereby apply for benefits and certify that the above information is complete, true and correct. To all physicians and other medical professionals, hospitals, and other medical care institutions, and to insurers, medical or hospital service and prepaid health plans, employers and group policy holders, contract holders or benefit plan administrators: You are authorized to provide the Plan and any benefit plan administrators from consumer reporting agencies, attorneys and independent claim administrators acting on the Plan's behalf, with information concerning medical care, advice, treatment or supplies provided to the Patient, and any employment related information regarding the Patient. This information will be used for the purpose of evaluating and administering claims for benefits. I understand that the duration of the authorization is for the term of coverage of the policy or contract under which a claim for health benefits has been submitted. I understand that I have a right to receive a copy of this authorization upon request. I agree that a photographic copy of this authorization is as valid as the original. It is a crime to knowingly provide false, incomplete or misleading information to an insurance company for the purpose of defrauding the company. Penalties may include imprisonment, fines or a denial of insurance benefits.

**Form must be signed. Claim cannot be processed without member's signature.**

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MEMBER'S SIGNATURE

DATE

SUBSCRIBER'S SIGNATURE

DATE